



***American Lithium  
Minerals Inc.***

Strategic Minerals for an Alternative Energy Future

[www.americanlithium.com](http://www.americanlithium.com)

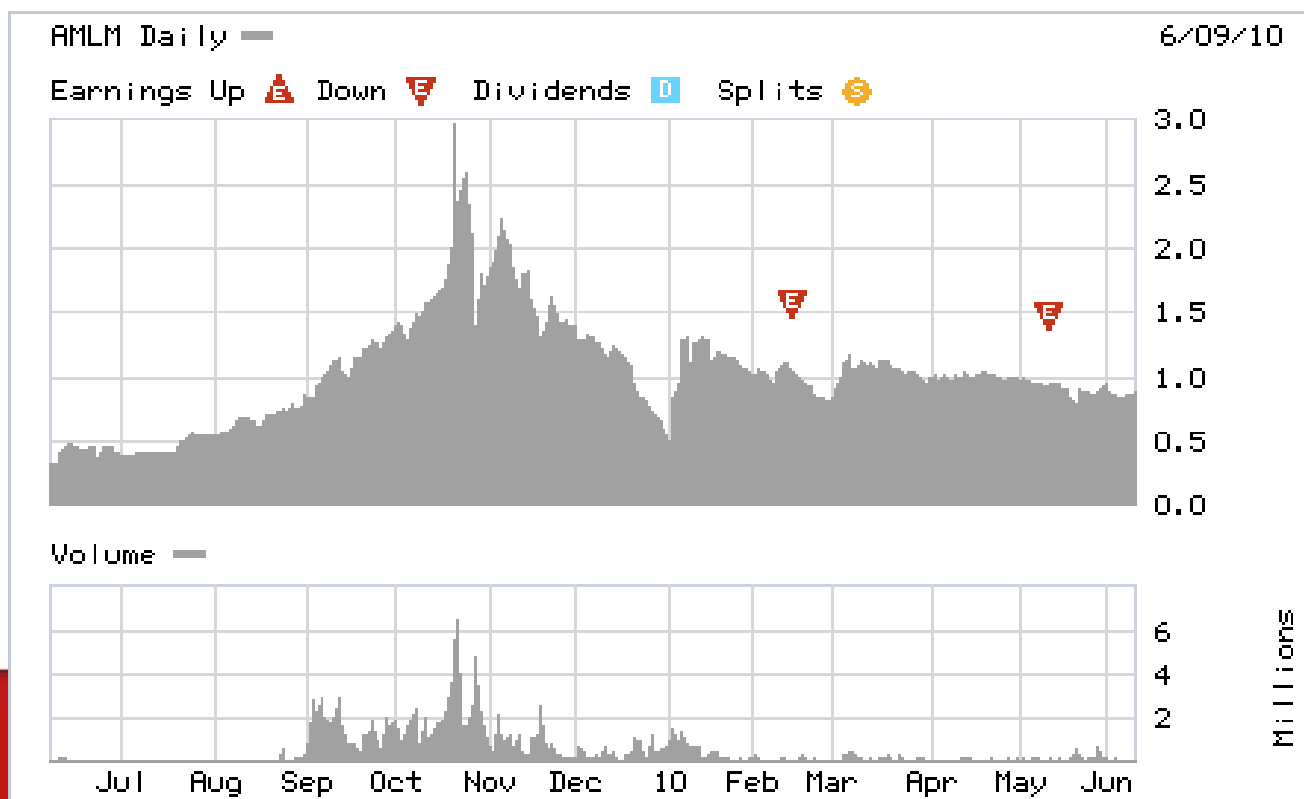
**AML**M OTC-BB

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# American Lithium at a Glance

- OTCBB – Symbol **AMLML**
- 50M Shares Outstanding
- 52M Shares Fully Diluted
- 22M Public Float
- 52-Week Range: US\$ 0.49 - \$2.99
- Head Office: Henderson, Nevada



# Overview

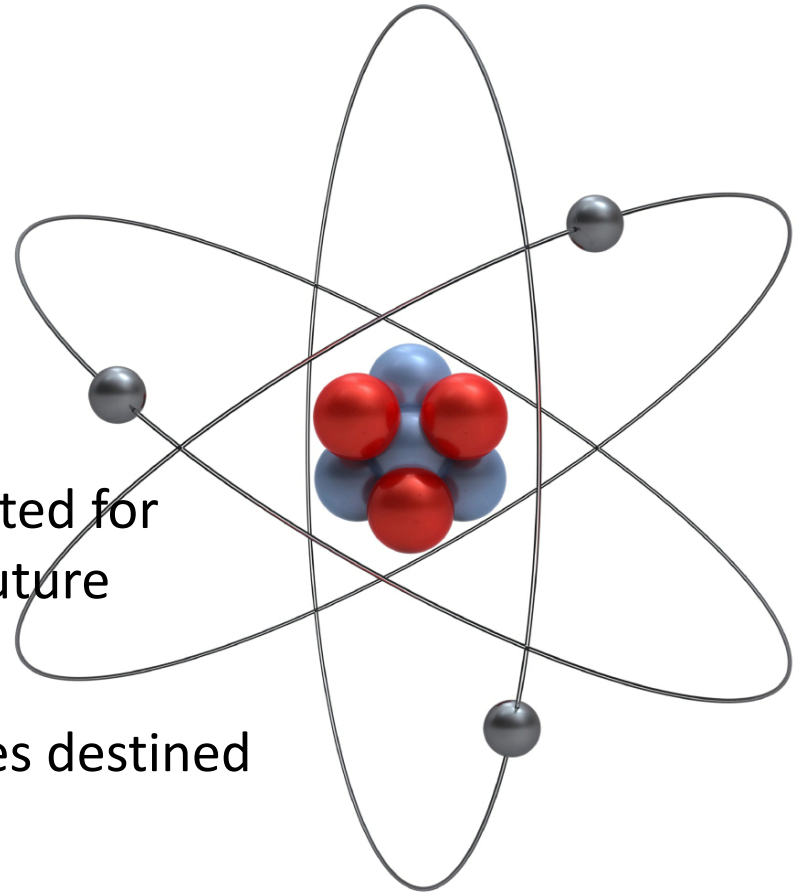
- 100% ownership of one of the world's premier known Lithium deposits
- Operating in Nevada, one of the world's top mining regions
- Close proximity to North America's only producing lithium mine
- Borate Hills Project hosts both high-grade boron and lithium mineralization
- Two-Phase exploration and pre-feasibility study planned for 2011
- Exploring 10 other highly-prospective projects in Nevada and Utah



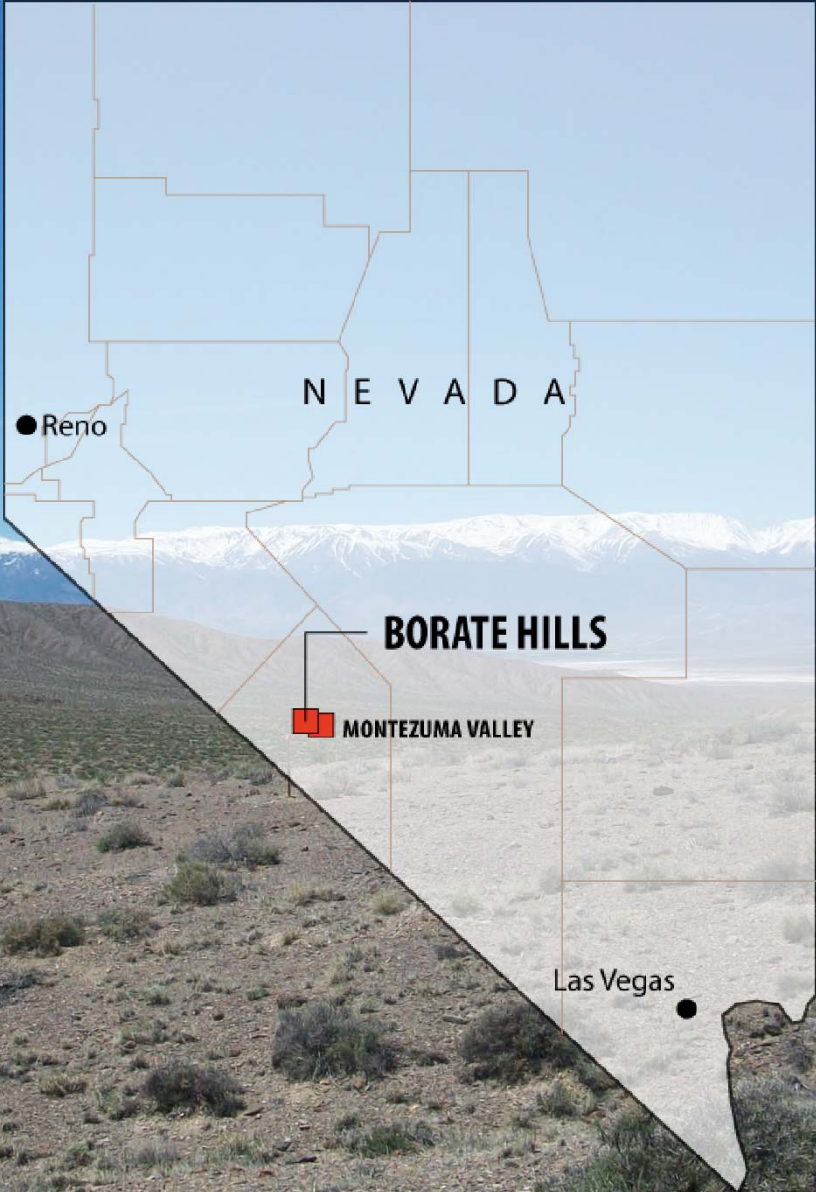
# Lithium:

## *Powering our Alternative Energy Future*

- Rare earth mineral
- Widely used in batteries for portable electronic devices
  - over 60% of mobile phones
  - 90% of laptop computers
- Annual demand growth of 20% expected for Lithium Ion batteries to help power future hybrid/electric vehicles
- Lithium batteries already in prototypes destined for the automotive market



# Projects



# BORATE HILLS

Esmeralda County, Nevada



# Borate Hills

*Lithium-Rich, Pre-Feasibility Stage*

- One of the world's premier lithium projects
- 3,400 acres, owned 100%-owned by American Lithium
- High-grade boron and lithium mineralization in thick zones
- Surface extent over 1.5 miles
- Excellent potential to develop an economically viable project



# US Borax Legacy at Borate Hills

- Borate Hills well advanced by US Borax in the 1980's
- Discovered the North Borate Hills mineralization and then subsequently identified the higher grade South Borate Hills mineralization with thicknesses of up to 1300 feet
- US Borax ranked Borate Hills Project as the second largest boron deposit in the United States; after their Kramer Borate mine in California





## JOGMEC Joint Venture

- Japan Oil, Gas and Metals National Corporation (JOGMEC) investing \$4 million to advance the Borate Hills project through the economic pre-feasibility stage and earn a 40% interest in the project.

### ***About Japan Oil, Gas and Metals National Corporation (JOGMEC)***

Japan Oil, Gas and Metals National Corporation (JOGMEC) was established on February 29, 2004 pursuant to the Law Concerning the Japan Oil, Gas and Metals National Corporation, which was promulgated on July 26, 2002. JOGMEC integrates the functions of the former Japan National Oil Corporation, which was in charge of securing a stable supply of oil and natural gas, and the former Metal Mining Agency of Japan, which was in charge of ensuring a stable supply of nonferrous metal and mineral resources and implementing mine pollution control measures.

# Borate Hills to Pre-Feasibility Activity

- 465 surface and trench samples collected and assayed
- The average grade for North and South Borate Hills: 1348 ppm Lithium, 4621 ppm Boron and 7000 ppm Strontium
- The average grade for South Borate Hills:  
1537 ppm Lithium, 4945 ppm Boron and 10442 ppm Strontium



# Borate Hills to Pre-Feasibility Activity Cont.

- Sample grades ran as high as 3000 ppm Lithium which is 0.3% Lithium
- Results are good given not all samples were taken in the mineralized unit as it is only partially exposed at surface
- Geological and Structural Mapping has been completed
- An RC drill program on South Borate is planned for Fall 2010/Winter 2011
- Metallurgical Testwork in progress



# Experienced Leadership: Management & Board

## **Hugh Aird, *Chairman & Director***

Over 25 years in the investment banking industry. Founded Trilon Securities Corporation and served as Vice Chairman, Merrill Lynch Canada. Public company directorships include Invesprint Corporation, Royal LePage, and Trilon Financial. Most recently involved in Private Equity ventures using his vast Mergers and Acquisitions background.

## **Judy Baker, *Consultant, Property Development, Production and Acquisitions***

Long and successful track record in the mining/mineral exploration business and associated equity markets. Most recently President, CEO and director of Canada Lithium Corp. Instrumental in restructuring the company and strategically positioning it into the forefront of the international lithium business. Helped grow the company's market cap from \$5 million to over \$30 million. Honours B.Sc. Geological Engineering in Mineral Resources Exploration and M.B.A. and 17 years of experience in the mining and mineral exploration sector including equity analysis, fund management and exploration/mining company activity.

## **Chris Hobbs, *CFO & Director***

Formerly with KPMG LLP Chartered Accountants, Mr. Hobbs has held numerous Chief Financial Officer Positions in both the public and private sectors. Extensive experience in the investment banking sector. Co-founder of Pine Point Capital Advisors Inc. which specializes in providing financial advisory and mergers and acquisition services to companies in the mining and technology sectors. Mr. Hobbs is a member of the Chartered Accountants of Ontario.

# Experienced Leadership: Directors

**William S. Deluce, *Director***

Provides a long history of founding and building highly successful companies. Former Director, Audit Committee Chairman and human resource compensation committee Chairman of Canadian Tire Corporation, as well as a former Director of Canada 3000 Airlines. Currently president of Wicklow Consulting Inc., a diversified investment company with global interests in the aviation and mining sectors.

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